

Trilogy Industrial Property Trust 2022 Withdrawal Offer Form

This 2022 Withdrawal Offer Form relates to some or all of your existing investment in the Trilogy Industrial Property Trust ARSN 623 096 944 (Trust) issued by the responsible entity Trilogy Funds Management Limited ABN 59 080 383 679 AFSL 261425 (Trilogy Funds or the Responsible Entity). Subject to its obligations at law, the Responsible Entity will endeavour to provide liquidity for all Investors wishing to exit some or all of their investment in the Trust in accordance with, and on the terms set out in the 2022 Withdrawal Offer. Investors should consider their tax situation, including any future tax liabilities that may arise as a result of participating in the 2022 Withdrawal Offer.

This is an editable PDF and can be completed on your computer. If you prefer to complete a printed version, please write in BLOCK letters using either a blue or black pen only. Print X in the appropriate boxes to indicate your response. Do not use whiteout on this form. If you need to correct a mistake, cross out the section to be corrected, accompanied with your full signature.

Please provide your Trilogy Funds Investor ID number and then complete all relevant sections.

Section 1: Details of holding

Investor ID Account Name

Section 2: Postal Address

Street or PO Box City, State and Postcode Country

Section 3: Contact details

Email Phone

Section 4: Withdrawal type

Partial withdrawal Full withdrawal
(please state amount of withdrawal) \$

Section 5: Payment of withdrawal proceeds

Pay to pre-nominated Australian financial institution account

Direct Trilogy Funds via the Payment Direction Notice to apply proceeds as application monies in the nominated Trilogy Funds managed investment scheme **(an application form with the Trust/Fund must be received at the same time as this 2022 Withdrawal Offer Form is received and processed by us).**

Section 6: Reasons for withdrawal

Alternative investment Personal reasons
Property settlement Other

Section 7: Investor declarations and acknowledgements - *Investor to complete*

By signing this 2022 Withdrawal Offer Form I/we declare that:

- I/We acknowledge that this withdrawal request is subject to the terms and conditions set out in the 2022 Withdrawal Offer.
- I/We agree that my/our request may be cancelled or scaled back by the Responsible Entity subject to the terms of the 2022 Withdrawal Offer.
- I/We acknowledge that once the registry receives this form, I/we may only withdraw it or vary my/our request in writing with the approval of the Responsible Entity.
- I/We acknowledge that the information contained in the 2022 Withdrawal Offer and 2022 Withdrawal Offer Form is not financial advice or a recommendation that the redemption of units is suitable for me/us, given my/our investment objectives, financial situation or particular needs.
- I/We have been given the opportunity to take my/our own independent personal financial advice before deciding to proceed with this withdrawal.
- I/We have not received any personal financial product advice from Trilogy Funds in making this withdrawal.
- I/We understand that Trilogy Funds reserves the right to cancel the 2022 Withdrawal Offer for any reason.
- Subject to the Corporations Act 2001 the Responsible Entity retains complete discretion whether to reject or process any liquidity requests.
- I/We instruct Trilogy Funds, in relation to a withdrawal where there has been a change of account holder information from the original application, to contact an authorised signatory on the account to confirm that the instruction we have received is authorised.
- If the withdrawal proceeds are to be applied as application monies in a separate managed investment scheme of which Trilogy Funds is the responsible entity, then:
 - I/We have read and understood the Product Disclosure Statement (PDS) and Target Market Determination (TMD) for the relevant Trust/Fund that these withdrawal proceeds are to be applied as application monies towards.
 - I/We understand and agree to my/our withdrawal proceeds being transferred to and held as application money in an account held in the name of Trilogy Funds Management Limited as the trustee for Trilogy Funds Applications Account, in accordance with the provisions of the Corporations Act 2001.

All Signatories must sign

Signature of Investor 1		Signature of Investor 2 (where applicable)	
Date		Date	
Given name	Surname	Given name	Surname

How to submit your Trilogy Industrial Property Trust 2022 Withdrawal Offer Form

Please email your completed form to:

investorrelations@trilogyfunds.com.au

or post

Trilogy Funds Management Limited
GPO Box 1648, BRISBANE QLD 4001