

NOTICE TO INVESTORS – TRUST UPDATE

MILTON OFFICE TRUST

1 April 2026

Trilogy Funds is pleased to announce that it has resolved to commence the formal wind up of the Fund.

Pursuant to s601NC of the *Corporations Act 2001* (Cth), Trilogy Funds is proposing to wind up the Fund on the basis that it considers that the Fund's purpose has been accomplished.

As per our communication dated 21 January 2026, the sale of Trust's sole asset at 16 Marie Street Milton settled successfully on 16 December 2025. Sale proceeds have subsequently been applied to repay debt and meet closing obligations, with the remaining funds being returned to investors on the 27 February 2026. Following this final payment, Trilogy Funds now considers that the purpose of the Fund has been accomplished and that the Fund may now be wound up.

You have the right to take action under Division 1 of Part 2G.4 of the *Corporations Act 2001* (Cth) and call a members' meeting to consider the proposed winding up of the Fund and to vote on any extraordinary resolution members propose about the winding up of the Fund.

Please note that Trilogy Funds is permitted to wind up the Fund unless a meeting is called to consider the proposed winding up of the Fund within 28 days of date of this notice.

Should you have any enquiries, please call Trilogy Funds Investor Relations on **1800 194 500** or email investorrelations@trilogyfunds.com.au.

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